

# STABILITAS BOARD OF EXECUTORS (PTY) LTD

Reg. No. 1950/000442/07



## REQUEST FOR THE DRAFTING OF A WILL

PO Box 3673  
RANDBURG, 2125

Tel. 011 886-7195/6/7/8/9  
Fax: 0866 933 193

RESIDENTIAL ADDRESS		POSTAL ADDRESS	
TEL (H)			
TEL (W)		CELL	

### PERSONAL DETAILS OF TESTATOR

SURNAME		TITLE	
FULL NAMES			
IDENTITY NUMBER			
OCCUPATION			
EMPLOYER			

### PERSONAL DETAILS OF TESTATRIX

SURNAME		TITLE	
FULL NAMES			
MAIDEN NAME			
PREVIOUS SURNAME(S)			
IDENTITY NUMBER			
OCCUPATION			
EMPLOYER			

### MARITAL STATUS

SINGLE  
  DIVORCED  
  WIDOW  
  WIDOWER  
  MARRIED IN COMMUNITY OF PROPERTY  
 MARRIED OUT OF COMMUNITY OF PROPERTY WITH THE ACCRUAL  
  MARRIED OUT OF COMMUNITY OF PROPERTY WITHOUT THE ACCRUAL

### CHILDREN

CHRISTIAN NAMES & SURNAMES OF CHILDREN FROM THIS MARRIAGE	DATE OF BIRTH	GENDER
CHRISTIAN NAMES & SURNAMES OF CHILDREN FROM PREVIOUS MARRIAGES	DATE OF BIRTH	GENDER

### SUMMARY OF ASSETS AND LIABILITIES

	ASSETS		LIABILITIES	
	TESTATOR	TESTATRIX	TESTATOR	TESTATRIX
Fixed Property (1)				
Fixed Property (2)				
Specify farmland or rural *				
Furniture				
Vehicles				
Shares				
CC's/Partnerships				
Investments				
Cash				
Life Assurance (estate)				
NB (Not policies ceded or beneficiated)				
TOTAL	R -	R -	R -	R -
Group Life Benefits				
Pension Benefits				
Bond/Mortgage Policies				
Annuities				

**NOTE:** The following do not form part of the estate of married persons and no persons and no testamentary disposition can be made in respect thereof: POLICIES CEDED (Excluding Session for Collateral purposes) GROUP LIFE BENEFITS; PENSION BENEFITS / ANNUITIES

**PLEASE ATTACH PAYMENT OF THE FEE OF R300,00. OR PROOF THEREOF, HERETO.**

*PLEASE COMPLETE PAGE 2*

**DIRECTIONS OF CLIENTS**

**IN THE EVENT OF THE TESTATOR DYING FIRST**

LEGACIES (Special bequests)

RESIDUE

**IN THE EVENT OF THE TESTATRIX DYING FIRST**

LEGACIES (Special bequests)

RESIDUE

**IN THE EVENT OF SIMULTANEOUS DEATH OF TESTATORS**

LEGACIES (Special bequests)

RESIDUE

**MINOR'S ASSETS TO BE ADMINISTERED IN**

Ordinary Trust: (Children inherit in equal shares)

Age

Pool Trust : (In trust until the youngest child attains a certain age)

Age

**GUARDIAN(S) (In the event of simultaneous death of no surviving parent)**

Guardian(s)

Address

Relationship

**CALAMITOUS DEATH OF FAMILY**

Must beneficiaries be protected against community of property and marital power?

Cremation

Tombstone

Organs for Transplant

Any other information that you wish to stress. (e.g. Retarded or disabled beneficiaries)

General notes on farmland \*

TESTATOR	
YES	NO

TESTATRIX	
YES	NO

\_\_\_\_\_ DATE

\_\_\_\_\_ TESTATOR / TESTATRIX