

STABILITAS BOARD OF EXECUTORS (PTY) LTD

Reg. No. 1950/000442/07



REQUEST FOR THE DRAFTING OF A WILL

PO Box 3673
RANDBURG, 2125

Tel. 011 886-7195/6/7/8/9
Fax: 0866 933 193
Email: t9@stabilitas.co.za

RESIDENTIAL ADDRESS		POSTAL ADDRESS		<input type="checkbox"/> Tel <input type="checkbox"/> Fax <input type="checkbox"/> Cell
TEL (H)				
TEL (W)		CELL		

PERSONAL DETAILS OF TESTATOR

SURNAME		TITLE	
FULL NAMES			
IDENTITY NUMBER			
OCCUPATION			
EMPLOYER			

PERSONAL DETAILS OF TESTATRIX

SURNAME		TITLE	
FULL NAMES			
MAIDEN NAME			
PREVIOUS SURNAME(S)			
IDENTITY NUMBER			
OCCUPATION			
EMPLOYER			

MARITAL STATUS

SINGLE
 DIVORCED
 WIDOW
 WIDOWER
 MARRIED IN COMMUNITY OF PROPERTY
 MARRIED OUT OF COMMUNITY OF PROPERTY WITH THE ACCRUAL
 MARRIED OUT OF COMMUNITY OF PROPERTY WITHOUT THE ACCRUAL

CHILDREN

CHRISTIAN NAMES & SURNAMES OF CHILDREN FROM THIS MARRIAGE	DATE OF BIRTH	GENDER
CHRISTIAN NAMES & SURNAMES OF CHILDREN FROM PREVIOUS MARRIAGES	DATE OF BIRTH	GENDER

SUMMARY OF ASSETS AND LIABILITIES

ASSETS

	TESTATOR	TESTATRIX
Fixed Property (1)		
Fixed Property (2)		
Specify farmland or rural *		
Furniture		
Vehicles		
Shares		
CC's/Partnerships		
Investments		
Cash		
Life Assurance (estate)		
NB (Not policies ceded or beneficiated)		
TOTAL	R -	R -
Group Life Benefits		
Pension Benefits		
Bond/Mortgage Policies		
Annuities		

LIABILITIES

	TESTATOR	TESTATRIX
Mortgage Bond		
Bank Overdraft		
Liabilities in terms of Surety		
Hire Purchase / Loan		
Other		
TOTAL	R -	R -

NOTE: The following do not form part of the estate of married persons and no persons and no testamentary disposition can be made in respect thereof: POLICIES CEDED (Excluding Session for Collateral purposes) GROUP LIFE BENEFITS; PENSION BENEFITS / ANNUITIES

PLEASE ATTACH PAYMENT OF THE FEE OF R250,00. OR PROOF THEREOF, HERETO.

PLEASE COMPLETE PAGE 2

DIRECTIONS OF CLIENTS

IN THE EVENT OF THE TESTATOR DYING FIRST

LEGACIES (Special bequests)

RESIDUE

IN THE EVENT OF THE TESTATRIX DYING FIRST

LEGACIES (Special bequests)

RESIDUE

IN THE EVENT OF SIMULTANEOUS DEATH OF TESTATORS

LEGACIES (Special bequests)

RESIDUE

MINOR'S ASSETS TO BE ADMINISTERED IN

Ordinary Trust: (Children inherit in equal shares)

Age

Pool Trust : (In trust until the youngest child attains a certain age)

Age

GUARDIAN(S) (In the event of simultaneous death of no surviving parent)

Guardian(s)

Adress

Relationship

CALAMITOUS DEATH OF FAMILY

Must beneficiaries be protected against community of property and marital power?

Cremation

Tombstone

Organs for Transplant

Any other information that you wish to stress. (e.g. Retarded or disabled beneficiaries)

General notes on farmland *

TESTATOR	
YES	NO

TESTATRIX	
YES	NO

DATE

TESTATOR / TESTATRIX